

FIXED RATE | Bonds matured June 21, 2002

ANNUAL INTEREST BONDS

Annual Interest Bonds pay only the par value of the Bond on or after maturity. Interest has already been paid by the Registrar up to the June 21, 2002 maturity date.

| Par Value | Redemption Value | Par Value | Redemption Value | Par Value | Redemption Value | Par Value | Redemption Value |
|------------|------------------|------------|------------------|------------|------------------|--------------|------------------|
| \$100.00 | \$100.00 | \$3,100.00 | \$3,100.00 | \$6,100.00 | \$6,100.00 | \$9,100.00 | \$9,100.00 |
| \$200.00 | \$200.00 | \$3,200.00 | \$3,200.00 | \$6,200.00 | \$6,200.00 | \$9,200.00 | \$9,200.00 |
| \$300.00 | \$300.00 | \$3,300.00 | \$3,300.00 | \$6,300.00 | \$6,300.00 | \$9,300.00 | \$9,300.00 |
| \$400.00 | \$400.00 | \$3,400.00 | \$3,400.00 | \$6,400.00 | \$6,400.00 | \$9,400.00 | \$9,400.00 |
| \$500.00 | \$500.00 | \$3,500.00 | \$3,500.00 | \$6,500.00 | \$6,500.00 | \$9,500.00 | \$9,500.00 |
| \$600.00 | \$600.00 | \$3,600.00 | \$3,600.00 | \$6,600.00 | \$6,600.00 | \$9,600.00 | \$9,600.00 |
| \$700.00 | \$700.00 | \$3,700.00 | \$3,700.00 | \$6,700.00 | \$6,700.00 | \$9,700.00 | \$9,700.00 |
| \$800.00 | \$800.00 | \$3,800.00 | \$3,800.00 | \$6,800.00 | \$6,800.00 | \$9,800.00 | \$9,800.00 |
| \$900.00 | \$900.00 | \$3,900.00 | \$3,900.00 | \$6,900.00 | \$6,900.00 | \$9,900.00 | \$9,900.00 |
| \$1,000.00 | \$1,000.00 | \$4,000.00 | \$4,000.00 | \$7,000.00 | \$7,000.00 | \$10,000.00 | \$10,000.00 |
| \$1,100.00 | \$1,100.00 | \$4,100.00 | \$4,100.00 | \$7,100.00 | \$7,100.00 | \$20,000.00 | \$20,000.00 |
| \$1,200.00 | \$1,200.00 | \$4,200.00 | \$4,200.00 | \$7,200.00 | \$7,200.00 | \$30,000.00 | \$30,000.00 |
| \$1,300.00 | \$1,300.00 | \$4,300.00 | \$4,300.00 | \$7,300.00 | \$7,300.00 | \$40,000.00 | \$40,000.00 |
| \$1,400.00 | \$1,400.00 | \$4,400.00 | \$4,400.00 | \$7,400.00 | \$7,400.00 | \$50,000.00 | \$50,000.00 |
| \$1,500.00 | \$1,500.00 | \$4,500.00 | \$4,500.00 | \$7,500.00 | \$7,500.00 | \$60,000.00 | \$60,000.00 |
| \$1,600.00 | \$1,600.00 | \$4,600.00 | \$4,600.00 | \$7,600.00 | \$7,600.00 | \$70,000.00 | \$70,000.00 |
| \$1,700.00 | \$1,700.00 | \$4,700.00 | \$4,700.00 | \$7,700.00 | \$7,700.00 | \$80,000.00 | \$80,000.00 |
| \$1,800.00 | \$1,800.00 | \$4,800.00 | \$4,800.00 | \$7,800.00 | \$7,800.00 | \$90,000.00 | \$90,000.00 |
| \$1,900.00 | \$1,900.00 | \$4,900.00 | \$4,900.00 | \$7,900.00 | \$7,900.00 | \$100,000.00 | \$100,000.00 |
| \$2,000.00 | \$2,000.00 | \$5,000.00 | \$5,000.00 | \$8,000.00 | \$8,000.00 | \$110,000.00 | \$110,000.00 |
| \$2,100.00 | \$2,100.00 | \$5,100.00 | \$5,100.00 | \$8,100.00 | \$8,100.00 | \$120,000.00 | \$120,000.00 |
| \$2,200.00 | \$2,200.00 | \$5,200.00 | \$5,200.00 | \$8,200.00 | \$8,200.00 | \$125,000.00 | \$125,000.00 |
| \$2,300.00 | \$2,300.00 | \$5,300.00 | \$5,300.00 | \$8,300.00 | \$8,300.00 | \$150,000.00 | \$150,000.00 |
| \$2,400.00 | \$2,400.00 | \$5,400.00 | \$5,400.00 | \$8,400.00 | \$8,400.00 | \$175,000.00 | \$175,000.00 |
| \$2,500.00 | \$2,500.00 | \$5,500.00 | \$5,500.00 | \$8,500.00 | \$8,500.00 | \$200,000.00 | \$200,000.00 |
| \$2,600.00 | \$2,600.00 | \$5,600.00 | \$5,600.00 | \$8,600.00 | \$8,600.00 | \$225,000.00 | \$225,000.00 |
| \$2,700.00 | \$2,700.00 | \$5,700.00 | \$5,700.00 | \$8,700.00 | \$8,700.00 | \$250,000.00 | \$250,000.00 |
| \$2,800.00 | \$2,800.00 | \$5,800.00 | \$5,800.00 | \$8,800.00 | \$8,800.00 | \$300,000.00 | \$300,000.00 |
| \$2,900.00 | \$2,900.00 | \$5,900.00 | \$5,900.00 | \$8,900.00 | \$8,900.00 | \$400,000.00 | \$400,000.00 |
| \$3,000.00 | \$3,000.00 | \$6,000.00 | \$6,000.00 | \$9,000.00 | \$9,000.00 | \$500,000.00 | \$500,000.00 |